

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
WACO DIVISION

SECURITIES AND EXCHANGE COMMISSION,	§	
	§	
V.	§	Case No. 6:23-cv-00321
	§	
ROY W. HILL, et al.	§	

APPENDIX IN SUPPORT OF RECEIVER’S FIRST INTERIM FEE APPLICATION

Respectfully submitted,

/s/ Dennis Roossien
Dennis L. Roossien, Jr.
Tex. Bar No. 00784873
MUNSCH HARDT KOPF & HARR, P.C.
3800 Lincoln Plaza
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CERTIFICATE OF SERVICE

I hereby certify that I electronically filed this document with the Clerk using the electronic case filing system of the court. The electronic case filing system sends a “Notice of Electronic Filing” to the attorneys of record in this case with a link to all pleadings simultaneously with the filing thereof.

/s/ Dennis Roossien
Dennis Roossien

NEW HORIZONS
RECEIVERSHIP AND TRUSTEE SERVICES

For Professional Services May 31, 2023 for CETA/FIC

Total Professional Fees	\$22,302.00
Total Fees, Expenses and Charges	\$0.00
• Flight	\$1,586.80
• Hotel	\$864.40
Total Invoice Balance Due	\$24,750.20

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

May 31, 2023

Invoice submitted for:

Invoice No: 001

SEC vs. Clean Energy Technology Association/Freedom Impact Consulting – Roy Hill and Eric Shelly
1133 South Madison Avenue, Dallas, TX 75208
CASE NO. 6:23-CV-00321

In reference to: BILLING: May 2023

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
5/3/2023	TB	Coordinated with SEC and FBI regarding receivership	12.00	\$4,320.00
5/4/2023	TB	Interviewed staff and began process of reviewing documents	10.50	\$3,780.00
5/5/2023	TB	Followed up with SEC regarding bank accounts	0.30	\$108.00
5/8/2023	TB	Reviewed Roy Hill documents and financial information retained from office	4.50	\$1,620.00
5/9/2023	TB	Planning meeting to discuss bank accounts and logistics of remaining equipment	2.50	\$900.00
5/10/2023	TB	Organized and reviewed CETA executive admin documents	5.20	\$1,872.00
5/11/2023	TB	Reviewed emails and cell phone info	3.00	\$1,080.00
5/12/2023	TB	Reviewed imaged data and discussed other discovered funds	3.15	\$1,134.00
5/16/2023	TB	Met with C&N Bank regarding transfer of accounts	3.50	\$1,260.00
5/18/2023	TB	Met with Wells Fargo regarding transfer of accounts	3.00	\$1,080.00
5/19/2023	TB	Communicated with new receivers banking institution regarding wires for CETA	0.55	\$198.00
5/22/2023	TB	Identified critical documents and investor information from Pennsylvania home	6.00	\$2,160.00
5/23/2023	TB	Identified critical documents and investor information from Pennsylvania home	4.00	\$1,440.00
5/24/2023	TB	Met with Wells Fargo regarding transfer of accounts	1.55	\$558.00
5/25/2023	TB	Visited with logistics personal regarding removal of valuable assets	0.75	\$270.00
5/30/2023	TB	Weekly meeting to discuss Ceta strategy and identification of additional assets	0.25	\$90.00
5/31/2023	TB	Reviewed investor files regarding FIC funds	1.20	\$432.00
Total Time and Rate of \$360 p/h for Receiver, Tré Black			61.95	\$22,302.00

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

For Professional Services through May 31, 2023 for CETA/FIC

Total Professional Fees	\$21,917.25
Albert Black	\$2,750.00
Lorene Smith	\$2,117.50
Scott Sessions	\$2,915.00
Kenneth Weithers	\$2,818.75
Georgie Cornelius	\$2,556.00
Bryan Bartlett	\$2,835.00
Melvin Hider	\$1,980.00
Kedrick Cockrell	\$2,145.00
Jimmy James	\$542.50
John Andrews	\$910.00
Daryl Clark	\$112.50
Joshua Espinoza	\$112.50
Diego Molina	\$87.50
Dacorey Greer	\$35.00

Total Fees - Storage, Expenses and Charges	\$13,386.23
• Flights	\$4,792.45
• Hotel	\$1,275.67
• Car Rental, Parking and Tolls	\$870.97
• Meals	\$377.36
• Locksmiths and Miscellaneous Expenses	\$6,069.78

Total Invoice Balance Due	\$35,303.48
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NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

May 31, 2023

Invoice submitted to:

Invoice No: 001

Mr. Tré Black, Receiver

RE: SEC vs. Clean Energy Technology Association/Freedom Impact Consulting – Roy Hill and Eric Shelly

1133 South Madison Avenue, Dallas, TX 75208

CASE NO. 6:23-CV-00321

In reference to: BILLING: May 2023

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Business Operations</i>				
5/5/23	AB	Traveled to Fairfield office to search offices and determine what will need to be transported to the Dallas offices of the Receiver; met with staff to discuss roles with the company and operations	6.00	\$1,650.00
5/8/23	AB	Researched and reviewed recovered items for Roy Hill, Eric Shelly, CETA, office staff and locations and investors	4.00	\$1,100.00
<i>Total Time and Rate of \$275 for Albert Black</i>			<i>10.00</i>	<i>\$2,750.00</i>

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Employee Benefits/Pensions</i>				
4/26/23	LS	Planning meeting with T. Black and OTSL receivership support team	1.00	\$275.00
4/29/23	LS	Conference call with SEC attorneys, T. Black and OTSL receivership support team re: status of receivership and planning activities	0.50	\$137.50
5/3/2023	LS	Meeting/communication with FBI, SEC, and local counsel to coordinate execution of Order.	0.50	\$137.50
5/9/2023	LS	Communication with Michelle Childs CETA HR contact concerning payroll and banking issue	0.50	\$137.50
5/9/2023	LS	Communication with contact at ADP to request assistance with connecting with the right person at ADP regarding CETA's account.	0.50	\$137.50
5/10/2023	LS	Communication with Mark Huffman (Munsch, Hardt) and Michelle Childs regarding additional wages due to employees for hours worked May 1st-May 3rd	0.50	\$137.50
5/11/2023	LS	Communication with Dennis Roossien (Munsch Hardt) regarding distribution of funds for CETA 401K plan to employees	0.50	\$137.50
5/11/2023	LS	Communication with Baylor, Scott & White Health regarding termination of CETA employee's benefits.	0.30	\$82.50

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RECEIVERSHIP AND TRUSTEE SERVICES

5/12/2023	LS	Communication with Resource Benefits Administrator (TPA) regarding termination of CETA's Retirement Plan with Empower.	0.30	\$82.50
5/15/2023	LS	Communication with Resource Benefits Administrator (TPA) regarding termination of CETA's Retirement Plan with Empower.	0.20	\$55.00
5/17/2023	LS	Communication with Michelle Childs (CETA) regarding Texas Workforce Commission Unemployment claims submitted by CETA employees.	0.20	\$55.00
5/22/2023	LS	Communication with Michelle Childs (CETA) regarding steps required to prepare the final payroll for CETA employees.	0.75	\$206.25
5/23/2023	LS	Communication with Michelle Childs (CETA) to confirm approval to process final CETA payroll	0.75	\$206.25
5/24/2023	LS	Communication with Michelle Childs (CETA) regarding finalization and funding of final payroll	0.20	\$55.00
5/25/2023	LS	Communication with Michelle Childs (CETA) confirmation of ADP and Empower wires	1.00	\$275.00
Total Time and Rate of \$275 for Lorene Smith			7.70	\$2,117.50

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Legal Activities / Business Operations</i>				
4/26/23	SS	Participate in planning meeting with T. Black and OTSL receivership support team	1.00	\$275.00
4/29/23	SS	Conference call with SEC attorneys, T. Black and OTSL receivership support team re: status of receivership and planning activities	0.50	\$137.50
5/9/23	SS	Meeting with T. Black and OTSL staff to review and receiver appointment and initial steps taken in Texas, Pennsylvania and Florida; review of known assets; planning and action items	2.00	\$550.00
		Receipt/review lease for 218 S. Keechi with CETA; telephone conference with landlord S. Awalt re: lease and related matters; meet with Receiver re: same	2.00	\$550.00
		Telephone conference with P. Marberry re: leases at 129 E. commerce and 117 E. Commerce in Fairfield, TX and related matters	0.50	\$137.50
		Prepare memo to Receiver re: status of CETA leases	0.80	\$220.00
5/12/23	SS	Review and make revisions to Motion to Retain; conference with T. Black re: same	1.00	\$275.00
		Receipt and review Receiver's Initial Report	0.30	\$82.50
5/15/23	SS	Prepare email to Ahuja & Clark re: engagement letter; meet w/ T. Black re: same	0.20	\$55.00

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

		Prepare Independent Contractor Agreement between OTSL and Michelle Childs	2.00	\$550.00
5/24/23	SS	Receipt/review of Receiver's Reply to Hill Objections to Motion to Retain	0.30	\$82.50
Total Time and Rate of \$275 for Scott Sessions			9.60	2,915.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Accounting / Auditing				
5/2 – 5/5/23	KW	Several conversations, emails, with Axos Bank on setting new relationship for Receivership accounts	2.00	\$550.00
5/4/23	KW	Logged into C&N Bank, viewed balances and activity for 76 accounts and attempted to initiate ACH funds to Axos Bank, but could not.	1.50	\$412.50
		Drafted letter to C&N Bank to be signed by Tre Black as Receiver requesting all funds from 76 accounts be wired to Receiver's bank	0.50	\$137.50
5/5/23	KW	Communicated with Receiver's attorney, Jim McGee to review letter to C&N Bank, help with name of Receiver's account name at Axos another banks	0.25	\$68.75
5/12/23	KW	Continued filling out forms, having Receiver sign forms, providing banking structure, preparing accounts to accept funds, all in connection with new Axos banking relationship	3.50	\$962.50
5/22/23	KW	Training on remote access to Axos Bank and all Receivership accounts	1.50	\$412.50
5/24/23	KW	Worked with Stephanie and Axos Bank of problems encountered by Stephanie on attempting to set-up remote access to Axos Bank	1.00	\$275.00
Total Time and Rate of \$275 for Kenneth Weithers			10.25	\$2,818.75

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
4/26/23	GC	Planning meeting with T. Black and OTSL receivership support team	1.00	\$180.00
4/29/23	GC	Conference call with SEC attorneys, T. Black and OTSL receivership support team re: status of receivership and planning activities	0.50	\$90.00
5/5/23		Traveled to Fairfield office to search offices and determine what will need to be transported to the Dallas offices of the Receiver; met with staff to discuss roles with	6.00	\$1,080.00

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

		the company and operations; spoke with Dennis Roosein regarding location of CO machines		
5/6/23	GC	Discussion with CETA employee about the future of her employment and potentially supporting OTSL; coordinated time for OTSL staff to visit Fairfield in order to transport CO machines to Dallas warehouse	0.50	\$90.00
5/8/23	GC	Discussion with CETA employee about the whereabouts of the personal belongings; worked with OTSL to coordinate times for the staff to pick up personal items for the Commerce, Bateman, and Streetman locations	1.00	\$180.00
5/9/23	GC	Visited with Bill Brown about the Bateman location and whereabouts of specific personal items for employees; spoke with Deloris Awalt about the CETA lease that she has at the Keechi warehouse	0.30	\$54.00
5/10/23	GC	Spoke with Deloris Awalt about her personal items within the Keechi warehouse; coordinated efforts to pick up items at the Keechi warehouse from deliveries; spoke with Rebecca Dodge about purchases made by CETA and deliveries to various warehouses	0.75	\$135.00
5/11/23	GC	Received called from various vendors (Sunbelt, etc.) to pick up equipment left on the properties at Bateman and Streetman; coordinated times for the OTSL staff to meet vendors and pick up items; visited with employees and OTSL staff about times for them to pick up items	1.00	\$180.00
5/16/23	GC	Received email invoices from vendors for payments; took calls from vendors about outstanding payments and explained process after Receiver receives invoices	0.50	\$90.00
5/17/23	GC	Received phone calls from vendors regarding outstanding payments; made flight and hotel arrangements for Receiver and support team to visit the West Chester, PA home and dental office	0.75	\$135.00
5/18/23	GC	Contacted post office regarding receiving mail from CETA locations	0.20	\$36.00
5/19/23	GC	Received invoices via email from vendors; answered phone calls from investors	0.25	\$45.00
5/23/23	GC	Received calls from vendors and investors; coordinated times for the Receiver to speak with investors; opened email for Receiver	0.30	\$54.00
5/25/23	GC	Received phone call from Streetman Mayor regarding outstanding utilities bills and payment; received calls from vendors regarding outstanding payments; received email invoices for Receiver to process	0.50	\$90.00
5/30/23	GC	Opened mail; contacted utilities company; visited with Leslie Freeman regarding payments made to the cemetery and his outstanding invoices for payments	0.65	\$117.00

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

Total Time and Rate of \$180 for Georgie Cornelius 14.20 \$2,556.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
5/5/23	BB	Drove to Fairfield and Streetman to meet with IT person and collect computers and pickup trucks	5.50	\$990.00
5/7/23	BB	Drove to Fairfield to copy server data and get information to forward phone lines	6.75	\$1,215.00
5/12/23	BB	Unlocked Trezor hardware wallet and sent info to Dennis Roossien	1.00	\$180.00
5/22/23	BB	Met on Zoom with Dennis Roossien, Marc Greenberg, and Eric Shelly about investors	1.50	\$270.00
5/25/23	BB	Worked with Network Providence to set up Hyper-V on server and mount backups to see QuickBooks	1.00	\$180.00

Total Time and Rate of \$180 for Bryan Bartlett 15.75 \$2,835.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
5/11/23	MH	Traveled to CETA-Commerce St office to allow CETA employees access to remove personal items	6.00	\$1,080.00
5/27/23	MH	Managed the removal, CETA – Keechi Warehouse, of heavy equipment, glass and miscellaneous items then relocated to Bateman location	5.00	\$900.00

Total Time and Rate of \$180 for Melvin Hider 11.00 \$1,980.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
4/26/23	KC	Planning meeting with T. Black and OTSL receivership support team	0.30	\$45.00
5/3/23	KC	Searched Dental Office in West Chester, PA and home with SEC representatives and FBI with OTSL support staff	5.00	\$750.00
5/4/23	KC	Gathered and packaged recovered valuable items from home of Eric Shelly to FedEx to send back to Dallas, TX	5.00	\$750.00
5/5/23	KC	Drove to Fairfield, TX to pick up additional vehicles and worked with locksmith to continue to change locks at CETA office on Commerce and Bateman location	4.00	\$600.00

Total Time and Rate of \$150 for Kedrick Cockrell 14.30 \$2,145.00

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Accounting / Auditing				
5/30/23	RN	Meet with T Black and S Sessions to discuss (1) CETA bank accounts at Well Fargo and C&N (2) exporting bank account information to excel (3) principal names to look for in reviewing account transactions	0.50	\$57.50
		Log into Wells Fargo account and download account transactions to excel. Review account transactions greater than 50K.	5.50	\$632.50
5/31/23	RN	Log into Wells Fargo account and review account transactions greater than \$50K.	6.00	\$690.00
Total Time and Rate of \$115 for Robert Novak			12.00	\$1,380.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Accounting / Auditing				
5/9/23	SB	Researched programs to access data on iPhone and retrieved data from iPhone for offline use. Began uploading data to password protected OneDrive folder.	5.50	\$192.50
5/10/23	SB	Finished uploading data to password protected OneDrive folder.	0.50	\$17.50
5/15/23	SB	Setup Web hosting for SEC-CETA Receivership on GoDaddy. Created a WordPress site.	0.80	\$28.00
5/16/23	SB	Setup the new website with the Receivership Order and First Receivership Report. Downloaded files and data off Roy's phone. Uploaded information to secure OneDrive folder. Uploaded a Claim Form to the website.	4.00	\$140.00
5/17/23	SB	Worked on updating website with forms and worked on DNS issues.	0.50	\$17.50
5/22/23	SB	Worked on installing and setting up access to Axos Banking for Ken and myself	1.80	\$63.00
5/23/23	SB	Finished getting me setup with Axos Bank for online access	1.50	\$52.50
5/24/23	SB	Ran into issues scheduling wire transfer, working with Axos Bank to get it resolved	1.30	\$45.50
Total Time and Rate of \$35 for Stephanie Bartlett			15.90	\$556.50

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Business Operations</i>				
5/3/23	JJ	Met with SEC lawyers; identified locksmith for the properties; went to residence with locksmith, SEC, FBI to change locks and confiscated valuables	5.00	\$175.00
5/9/23	JJ	Traveled to Streetman, TX location to unlock the location and get all the doors and fences locks changed	3.00	\$105.00
5/19/23	JJ	Went to Streetman location to allow SunBelt to obtain their equipment from the property	3.50	\$122.50
5/30/23	JJ	Sorted through files, unloaded the trucks and placed products in designated areas	4.00	\$140.00
<i>Total Time and Rate of \$35 for Jimmy James</i>			15.50	\$542.50

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
5/3/23	JA	Photographed the CETA offices on Commerce, Bateman and Streetman in Fairfield, TX while working with the locksmith to change the locks under direction of the Receiver	15.00	\$525.00
5/4/23	JA	Sorted through and recovered computers and technology devices in the CETA offices in Fairfield, TX	6.50	\$227.50
5/8/23	JA	Uploaded files, created folders on designated computers from CETA offices	2.50	\$87.50
5/12/23	JA	Continued to upload and save CETA photos into Data Room	2.00	\$70.00
<i>Total Time and Rate of \$35 for John Andrews</i>			26.00	\$910.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
5/4/23	DC	Relocated material and equipment from CETA offices in Fairfield, TX	4.50	\$517.50
<i>Total Time and Rate of \$25 for Daryl Clark</i>			4.50	\$112.50

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
5/4/23	JE	Relocated material and equipment from CETA offices in Fairfield, TX	4.50	\$517.50
<i>Total Time and Rate of \$25 for Joshua Espinoza</i>			4.50	\$112.50

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
5/4/23	DM	Relocated material and equipment from CETA offices in Fairfield, TX	3.50	\$122.50
<i>Total Time and Rate of \$25 for Diego Molina</i>			<i>3.50</i>	<i>\$87.50</i>

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
5/9/23	DG	Retrieved make, model and VIN on six FORD trucks	1.00	\$35.00
<i>Total Time and Rate of \$35 for Dacorey Greer</i>			<i>1.00</i>	<i>\$35.00</i>



DALLAS / HOUSTON / AUSTIN

Ross Tower
500 N. Akard Street, Suite 3800
Dallas, Texas 75201-6659
Main 214.855.7500
Fax 214.855.7584
munsch.com

Albert C. Black, III, Receiver
1133 S. Madison Avenue
Dallas, TX 75208

Invoice Date: August 4, 2023
Invoice Number: 10505733
Matter Number: 004856.00022

*For Professional Services through **May 31, 2023***

Client: Securities and Exchange Commission
Matter: Roy Hill

Total Fees	\$	<u>39,212.10</u>
Grand Total Due	\$	39,212.10

ACH and Wire Instructions:

BOKF, NA (FFC Bank of Texas, NA)
ABA Routing Number: 111014325
Account Number: 2880510762
Swift Code: BAOKUS44

Remittance Address:

Accounting
Munsch Hardt Kopf & Harr, P.C.
500 N. Akard St., Suite 3800
Dallas, TX 75201-6659

Credit Card or eCheck: <https://www.munsch.com/payment>

Client or Matter Number and Invoice Number Required.

Federal ID Number: 75-2096964

For billing inquiries, please contact accounting@munsch.com or (214) 740-5198.

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505733
 Matter Description: Roy Hill

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 August 4, 2023

Fee Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/28/23	MGH	Receive background on new matter and resolve initial task list with Mr. Roossien.	0.50	No Charge
05/01/23	JMM	Receive background on new matter and resolve initial task list with Mr. Roossien.	1.50	No Charge
05/02/23	JMM	Receive updates and coordinate initial first-day efforts.	0.60	No Charge
05/02/23	MGH	Receive updates and coordinate initial first-day efforts; travel to Westchester to pre-position for first-day efforts.	6.10	No Charge
05/03/23	JMM	Assist with interviews of employees, recovery of records, securing of equipment, and bank communications regarding freeze order and records.	9.40	4,474.40
05/03/23	DLR	Assist with first-day implementation of order at Fairfield locations, including inspection of Bateman site, Streetman site, and main office on Commerce, and interview of employees and review of documents at same; conferences with SEC; conference with Mr. Hill; direct other team members; advise Receiver on various matters.	14.80	7,622.00
05/03/23	MGH	Appeared for the implementation of the Court's appointment order in West Chester, Pennsylvania, which included: conducting meetings with the receivership team to discuss various procedures for today's enforcement of the appointment order; attending staging meeting with the SEC and FBI in order to discuss details related to the investigation of Eric Shelly's personal residence and dental practice; conferring with D. Roossien and J. McGee regarding numerous strategy updates related to the court proceedings in Waco, Texas; implementing the appointment order at Mr. Shelly's personal residence in West Chester, Pennsylvania; implementing the appointment order at Mr. Shelly's former dental practice in West Chester, Pennsylvania; and locating and seizing pertinent assets and documents on behalf of the receivership team at these locations.	10.90	3,335.40
05/04/23	JMM	Review documents on site; meet with employees; telephone conferences with Community Bank attorney; work on pay day and 401k issues; work on Cobra issues; conference with receiver.	9.40	No Charge
05/04/23	MGH	Travel from West Chester, Pennsylvania to Dallas, Texas following the implementation of the appointment order at Eric Shelly's residence and dental practice.	6.40	No Charge
05/04/23	DLR	Second day of inspection of records at CETA; interview witnesses; communications with counsel; supervise and direct team efforts; advise Receiver; confer with SEC; develop plan for next steps with Receiver; call with Shelly defense counsel.	11.10	No Charge

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505733
 Matter Description: Roy Hill

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 August 4, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/05/23	DLR	Confer with Mr. McGee regarding status and proposed course of action; receive report from Mr. Huffman and direct next steps; compile formal service package and direct efforts to execute service formally; coordinate imaging and review of Shelly electronics; communications with Shelly defense counsel regarding same; interview supplier; direct efforts relative to inventory of supplied machines; update SEC; continue to manage Hill service efforts; advise Receiver's team regarding new accounts; assist with vendor claims; coordinate funneling of inquiries to Receiver team; advise Receiver's team regarding qualified settlement fund protocols; address cemetery association; draft motion to retain personnel and forward to client for review; receive further information from Shelly counsel and update Receiver's forensic personnel; telephone conference with former CETA/Hill counsel; review and assemble key documents for Receiver report.	5.40	No Charge
05/05/23	MGH	Visited T. Black's storage facility in Dallas, Texas in order to deliver pertinent assets and documents seized in West Chester, Pennsylvania; strategy conference with J. McGee discussing important next steps for the receivership team; correspondence with C. Stein discussing the need for Wells Fargo to honor paychecks for CETA employees; phone conference with M. Childs and C. Bruegger discussing the upcoming termination of CETA employees' health insurance policies; and correspondence with A. Stewart-Allen discussing the need to freeze two additional banks accounts.	2.10	No Charge
05/05/23	JMM	Correspondence and telephone conferences with M. Chibb; correspondence and telephone conferences with R. Dodge; correspondence with Community Bank; correspondence with A. Stewart.	4.60	No Charge
05/06/23	DLR	Manage service efforts; communication with Mr. Burger regarding status of representation; update SEC regarding status of service.	0.30	154.50
05/07/23	MGH	Phone conference with Mark Livingston (Investor) discussing his personal investments with FIC and CETA; preparation of the Receiver's 754 Notices for the Eastern District of Texas, the Middle District of Florida, and the Eastern District of Pennsylvania.	0.70	No Charge
05/08/23	DLR	Receive updates and direct team efforts relative to administrative issues; coordinate regarding bank accounts; receive update regarding inventory of CO2 machines; review message from defense counsel for Mr. Hill; direct efforts to respond to investor inquiries; check status of electronic records imaging; attention to service waivers; attention to filing of service returns; address appropriate freeze releases; confer with client regarding status and proposed course of action.	0.80	412.00

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505733
 Matter Description: Roy Hill

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 August 4, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/08/23	JMM	Conference and correspondence with M. Hoffman; correspondence with L. Smith; correspondence with K. Withers; correspondence with M. Childs; correspondence with R. Dodge; telephone conference with T. Black; correspondence and telephone conferences with Wells Fargo attorney.	5.80	No Charge
05/08/23	MGH	Phone conferences with numerous investors discussing their personal investments in FIC/CETA, including: Kevin Douglas, Nancy Yatzkan, Baskal Korkis, Kathleen Sheanh, Chris Hilgert, Mark McMullin, Beau Carrington, Jake Jernigan, Damu Karavati, Matthew Fackrell, Robert Lee, and Steve Lamar; phone conference with Lorene Smith discussing pertinent updates related to the release of CETA's employees' health insurance policies and retirement accounts; phone conference with Eric Fort discussing his concerns regarding his dental practice's frozen bank accounts; and initial preparation of Receiver's Motion to Authorize Distribution of Retirement Funds.	5.60	No Charge
05/09/23	MGH	Phone conferences with numerous investors discussing their personal investments in FIC/CETA, including: Neil Shaw, Jason Blough, Ryan Newell, Junil Ahn, Jared White, James LaRose, David Sullivan, Travis Wood, Suman Rao, Jonathan Lee-Warner, Ashley Bertschmann, Jaime Estrella, and Matthew Pattillo; phone conference with Steve Neidlinger (Director for The Pennsylvania Academy of General Dentistry) discussing his concerns regarding his company's frozen bank accounts; phone conference with M. Childs discussing legal issues related to CETA's employees' paychecks and benefits; correspondence with Peyton Smith discussing issues regarding CETA's outstanding payroll; phone conference with Nathan Urquhart (CPA) discussing his tax concerns regarding his clients' FIC/CETA investments; phone conference with M. Childs and ADP discussing logistical next steps for processing CETA's outstanding payroll; and conferred with D. Roossien and J. McGee regarding legal issues and strategy considerations related to the receiver's upcoming obligations for this matter.	6.80	No Charge
05/09/23	DLR	Manage efforts relative to payroll; receive update on investor communications; check status of electronic imaging; communications with client.	0.40	206.00
05/09/23	JMM	Correspondence with L. Smith regarding payroll; correspondence and telephone conferences with Peyton Smith; conference with M. Huffman; conference with D. Roossien; correspondence with G. Cornelius.	5.10	No Charge

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505733
 Matter Description: Roy Hill

5 of 10
 August 4, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/10/23	MGH	Phone conferences with numerous investors discussing their personal investments in FIC/CETA, including: Debra Fragala-Pories, Yimin Chen, Stephen Ingram, Dan Cunningham, Ram Jakka, Scott Hanna, David Zarghami, David Gwilt, Brandon Larocque, Aaron White, Charles Fields, James LaRose, and Serafima Zavulunova.	5.30	No Charge
05/11/23	MGH	Phone conferences with numerous investors discussing their personal investments in FIC/CETA, including: Aaron Giarrana, Carl Rogers, Steven Hebbler, Tony and April Hudzinski, Ben Wallis, Dr. Isaac Plamoottil, Nadia Terheggen, and Justin Kuriawa; correspondence with M. Childs further discussing questions and concerns regarding CETA's employees' paychecks and benefits; legal analysis of Eric Shelly's property records in order to determine if other 754 notices need to be filed; phone conference with Mark Alexander discussing his client's desire to personally file a lawsuit against Roy Hill and Eric Shelly; phone conference with D. Roossien and P. Smith discussing the latest issues related to Wells Fargo's processing of frozen accounts; phone conference with Michelle Kimbro discussing her concerns about her personal liability in this matter; and additional phone conference with P. Smith addressing concerns related to CETA's unresolved payroll issues.	4.70	No Charge
05/11/23	JMM	Correspondence with L. Smith; correspondence with M. Huffman.	1.10	No Charge
05/11/23	DLR	Manage team efforts relative to investor inquiries; receive update regarding resolution of dental practice accounts; receive bank records information and preliminary review of same; correspondence to various Shelly banks and other asset holders; call with SEC regarding various matters; work with Wells Fargo regarding accounts and records; supervise efforts relative to payroll; communications to Shelly counsel; assist efforts to locate all Shelly real estate for 754 filings; assist efforts to review accumulated electronic records; draft initial web post.	7.30	3,759.50
05/12/23	JMM	Correspondence with L. Smith; correspondence with P. Smith; correspondence with M. Huffman; correspondence with T. Jacobson.	2.60	No Charge

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505733
 Matter Description: Roy Hill

6 of 10
 August 4, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/12/23	MGH	Phone conferences with numerous investors discussing their personal investments in FIC/CETA, including: Dan Cunningham, Kevin Deering, Brad Deering, Tracy Friend, Bruce Weyer, Kevin Huang, and Kevin Douglas; conferred with Lorene Smith and Michelle Childs regarding various issues related to outstanding issues with CETA's payroll, health insurance, and retirement plans; phone conference with John Burleson (Roy Hill's CPA) discussing pertinent questions and concerns related to Mr. Hill's recent tax filings; correspondence with Stuart Phillips (Roy Hill's former CPA) discussing similar issues; and conferred with local counsel in South Carolina to address legal issues related to the Receiver's 754 Notice in the District of South Carolina.	3.90	No Charge
05/12/23	DLR	Telephone conference with client regarding status and proposed course of action; confer with Mr. McGee regarding development of overall task list for receivership; communications with holders of Shelly investments and accounts; confer with Mr. Huffman regarding payroll matters and remaining investigation; communications with Wells Fargo counsel regarding payroll hitches; receive notice of preliminary injunctions being entered; correspondence to various financial institutions; complete motion to retain; circulate same to counsel for position statement; confer with SEC; draft preliminary report; manage and assist with efforts to complete 754 filings; revise draft website posting; continue communications with banks; receive further updates and direct efforts of Mr. Huffman.	4.50	2,317.50
05/15/23	DLR	Communications with banks regarding transfer of signatory; update task list; status/planning call with client; design investor claims analysis methodology from bank records; confer with Receiver's technician regarding website and next steps to gather additional information from accounting system; advise receiver regarding required exhibits to receiver's reports and design templates for same.	3.00	1,545.00
05/15/23	JMM	Correspondence with L. Smith; correspondence with M. Huffman.	0.80	No Charge

Munsch Hardt Kopf & Harr, P.C.
Matter Number: 004856.00022
Invoice Number: 10505733
Matter Description: Roy Hill

7 of 10
August 4, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/15/23	MGH	Correspondence with numerous investors discussing their personal investments in FIC/CETA, including: Ross Stryker, Ariel Kumpinsky, Joe Ware, Jeremy Corbitt, David Rosenstein, James LaRose, Gova Reddy, Wan Kim, and Adam Pollack; phone conference with T. Black, D. Roossien, and the rest of the receivership team discussing strategic next steps for this matter; conferred with D. Roossien regarding the investor list and next steps for tracing FIC and CETA's various bank accounts; initial preparation of the investor list data table; correspondence with L. Smith and M. Childs discussing additional updates related to CETA's outstanding payroll and PTO issues; phone conferences with Jason Miller and John Burleson discussing additional questions and concerns related to CETA's tax history; and legal analysis of pertinent documents related to CETA's 2021 tax return.	5.80	No Charge
05/16/23	DLR	Confer with Mr. Huffman regarding results of forensic work and direct next steps; consideration of priority of open tasks; direct follow-up regarding potential additional returns; consideration of next steps with Shelly; provide direction regarding imaging of certain electronic devices; address question regarding PA house; correspondence to Shelly counsel regarding document access requested; work with bank regarding supplementation of records and transfer of login credentials; handle certain investor inquiries; draft tailored claim form; respond to investor counsel inquiry; continue to work through another bank's protocols to transfer accounts.	2.30	1,184.50
05/16/23	MGH	Correspondence with numerous investors discussing their personal investments in FIC/CETA, including: Carl Hutcherson, Jason Blough, Jamie Elder, Miro Kesic, Walberto Cantu, and Dan Sincavage.	3.10	No Charge
05/17/23	DLR	Continue communications with banks to release and transfer funds; direct preparation of bank records matrix for follow-up records requests; update receiver regarding additional freezing of accounts; correspondence providing update for means of funding payroll; address expenses for 754 filings; review and initial assessment of Shelly submission; follow-up with Hill counsel regarding certain assets to be turned over.	1.10	566.50
05/17/23	MGH	Correspondence with numerous investors discussing their personal investments in FIC/CETA, including: Anna Kelley, David Jackson, Kristopher Mixon, Faizal Nisar, Brad Jensen, Ryan Lillie, Taylor Richard, Navid Akbarzadeh, Thomas Sullivan, Anil Idiculla, Ryan Richard, Ben Tillman, Justin Southall, Brodie Bowman, Beau Blankenship, Russell White, Anant Shah, Bryan Ravit, Matthew Hammond, Brent Noblitt, John Stewart, Alex Goldovsky, Brian Chu, Nikita Doan, Chris Bassler, Paul Brennesholtz, James Stafford, Chris Miller, and Bill Bruno.	4.20	No Charge

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505733
 Matter Description: Roy Hill

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 August 4, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/18/23	DLR	Preparation for Hill counsel call; attend same; continue to assist with banks.	1.10	566.50
05/18/23	MGH	Exchange various correspondence with Dr. Brian Crawford discussing his personal investment history with FIC/CETA.	2.70	No Charge
05/19/23	DLR	Review and direct handling of investor counsel inquiry; address bank inquiry relative to transfer of funds; telephone conference with sponsor counsel; telephone conference with SEC regarding various issues; communications with client; handle further investor inquiry; call with counsel for Mr. Shelly; assess opposition to motion to retain and outline reply.	1.20	618.00
05/19/23	MGH	Finalized the initial list of investors who have conferred with the receivership team.	2.80	No Charge
05/22/23	DLR	Communications with client; continue analysis of Shelly materials; direct preparation and production of investor files; work to coordinate with Receiver's office handoff of investor correspondence; interview Shelly and counsel.	3.80	1,957.00
05/23/23	DLR	Review documents on Shelly computer regarding Shelly assets; extract exports of investor data from Shelly investor accounting system to assist with claims compilation and review; coordinate meeting with Hill counsel; confer with client regarding status and proposed course of action; interview with investor counsel; telephone conference with SEC.	2.20	1,133.00
05/24/23	DLR	Communications with Hill counsel; telephone conference with syndicator counsel; preparation of reply on motion to retain; preparation for and attend meeting with Hill counsel and SEC; telephone conference with client regarding status and proposed course of action.	7.20	3,708.00
05/25/23	MGH	Phone conference with Dana Michelle Moore discussing her role and responsibilities in handling CETA's various bank accounts and financial records.	0.80	244.80
05/26/23	DLR	Memoranda to Receiver regarding status of bank records collection and recommended next steps; preparation of certain sections of initial report; review and analyze bank account transfer overview; provide additional information for next step; review and consider inquiry from defense counsel; research regarding additional receivership property.	1.10	566.50
05/30/23	DLR	Continue preparation of sections of initial report; address creditor inquiry.	1.80	927.00
05/31/23	DLR	Continue to address investor communications; continue preparation of initial report; confer with client regarding status and proposed course of action; forward draft to client for review.	7.60	3,914.00
Total			190.30	39,212.10

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505733
 Matter Description: Roy Hill

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 August 4, 2023

Timekeeper Summary

<u>Timekeeper Title</u>	<u>Name</u>	<u>Initials</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Shareholder	Dennis Roossien	DLR	515.00	60.50	31,157.50
Shareholder	James McGee	JMM	476.00	9.40	4,474.40
Associate	Mark G. Huffman	MGH	306.00	11.70	3,580.20
			Total	81.60	\$39,212.10

Bill No Charge Summary

<u>Timekeeper Title</u>	<u>Name</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
Shareholder	Dennis Roossien	DLR	16.50	8,497.50
Shareholder	James McGee	JMM	31.50	14,994.00
Associate	Mark G. Huffman	MGH	60.70	18,574.20
		Total	108.70	\$42,065.70



Ross Tower
500 N. Akard Street, Suite 3800
Dallas, Texas 75201-6659
Main 214.855.7500
Fax 214.855.7584
munsch.com

Albert C. Black, III, Receiver
1133 S. Madison Avenue
Dallas, TX 75208

Invoice Date: August 4, 2023
Invoice Number: 10505733
Matter Number: 004856.00022

*For Professional Services through **May 31, 2023***

Client: Securities and Exchange Commission
Matter: Roy Hill

Total Fees	\$ 39,212.10
Grand Total Due	\$ 39,212.10

ACH and Wire Instructions:
BOKF, NA (FFC Bank of Texas, NA)
ABA Routing Number: 111014325
Account Number: 2880510762
Swift Code: BAOKUS44

Remittance Address:
Accounting
Munsch Hardt Kopf & Harr, P.C.
500 N. Akard St., Suite 3800
Dallas, TX 75201-6659

Credit Card or eCheck: <https://www.munsch.com/payment>

Client or Matter Number and Invoice Number Required.

Federal ID Number: 75-2096964

For billing inquiries, please contact accounting@munsch.com or (214) 740-5198.

Lathrop GPM
 P.O. Box 7410148
 Chicago, IL 60674-0148
 816-292-2000, Fax 816-292-2001



Albert C. Black, III, Receiver
 c/o Dennis L. Roossien, Jr., Munsch Hardt Kopf &
 Harr, P.C.
 500 N. Akard Street, Suite 3800
 Dallas, TX 75201-6659

August 17, 2023
 Client No. 310261
 Matter No. 0743262
 Invoice No. 2224240

Professional services rendered and costs incurred through July 31, 2023:

Re: Roy W. Hill et. al.

Due For Services: \$ 764.50

Due For Costs: \$ 49.00

TOTAL THIS INVOICE: \$ 813.50

TOTAL BALANCE DUE: \$ 813.50

THIS INVOICE IS PAYABLE UPON RECEIPT.

<u>Payment by Check:</u>	<u>Payment by ACH Transfer:</u>	<u>Foreign Payment by Wire Transfer:</u>
Please return this copy with your payment to: Lathrop GPM P.O. Box 7410148 Chicago, IL 60674-0148	Bank of America, NA Routing # 081000032 Account Name: Lathrop GPM Account #: 010100080942 <i>Remittance information, including matter & invoice #s, should be emailed to:</i> ARPaymentAdvice@lathropgpm.com	Bank of America, NA 222 Broadway, New York, NY 10038 Routing # 026009593 SWIFT Code: BOFAUS3N Account Name: Lathrop GPM Account #: 010100080942 <i>Remittance information, including matter & invoice #s, should be emailed to:</i> ARPaymentAdvice@lathropgpm.com

Albert C. Black, III, Receiver

August 17, 2023

Client No. 310261
Matter No. 0743262
Invoice No. 2224240

Page 1

Professional services rendered through July 31, 2023:

Re: Roy W. Hill et. al.

Date	Timekeeper	Description	Hours	Amount
05/12/23	BMH	Review and file 28 USC 754 in WDMO. E-mail exchanges with D. Roossien re: same and confirmation of filing.	1.10	764.50

Due For Services:

1.10 \$ 764.50

Timekeeper	Hours	Rate	Amount
Brian M. Holland	1.10	695.00	764.50
			<u>\$ 764.50</u>

Costs incurred through July 31, 2023:

Description	Amount
Court Fees-Receiver's 754 Filing	05/12/23 49.00
	<u>\$ 49.00</u>

Due For Costs:

TOTAL THIS INVOICE: \$ 813.50

TOTAL BALANCE DUE: \$ 813.50

**INVOICE**

Invoice # 6
 Date: 06/12/2023
 Due On: 07/12/2023

Law Office of Jared J. Perez

301 Druid Rd W
 Clearwater, Florida 33756

Mr Tre' Black
 1133 S. Madison Avenue
 Dallas, TX 75208

00007-Black**Representation of Receiver**

Type	Date	Notes	Quantity	Rate	Total
Service	05/04/2023	Draft notes of initial entry and results of bank analysis, including preparation of exhibits, and send to D. Roossien (2.5).	2.50	\$350.00	\$875.00
Service	05/05/2023	Communicate with L. Smith and D. Roossien regarding E. Shelly's laptop credentials (.2).	0.20	\$350.00	\$70.00
Service	05/22/2023	Travel to Ocala (2.0); meet L. Smith and then stage at FBI office to prepare for entry of order and entry into residence (7.0); make initial entry into residence, interview E. Shelly, access computers and bank accounts, and survey premises (4.0); travel from Ocala (2.0).	15.00	\$350.00	\$5,250.00
Expense	05/22/2023	Mileage: Mileage to and from Ocala at 120 miles each way.	240.00	\$0.655	\$157.20
				Total	\$6,352.20

Detailed Statement of Account**Current Invoice**

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
6	07/12/2023	\$6,352.20	\$0.00	\$6,352.20

Outstanding Balance	\$6,352.20
Total Amount Outstanding	\$6,352.20

Please make all amounts payable to: Law Office of Jared J. Perez

Please pay within 30 days.



Nelson Mullins Riley & Scarborough LLP
 Attorneys and Counselors at Law
 Tax ID No. 57-0215445
 Post Office Box 11070 / Columbia, South Carolina 29211
 Tel: 803.799.2000

Black, Albert C., III
 ATTN: Albert Black
 c/o Mark Huffman
 Munsch Hardt Kopf & Harr, P.C.
 500 North Akard Street
 Suite 3800
 Dallas, TX 75201

June 21, 2023
 Invoice 2514259 Page 1

Our Matter # 079203/01500 For Services Through 05/31/23
 Name of Matter: Securities & Exchange Commission v. Roy W. Hill, Eric N. Shelly, Clean
 Energy Technology Association, Inc., and Freedom Impact Consulting, LLC

05/15/23	E-mail communications regarding information needed for Section 754 Notice and finalize notice and exhibits. W.S. BROWN	0.90 hrs.	600.00/hr	\$540.00
05/17/23	Review status; e-mail communications with the court regarding filing and national counsel; and review filed documents and notice. W.S. BROWN	1.30 hrs.	600.00/hr	\$780.00
Total Fees for Legal Services				\$1,320.00

BILLING SUMMARY

<u>Timekeeper</u>	<u>Position</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
W.S. BROWN	Partner	2.20	\$600.00	\$1,320.00
TOTAL		2.20	\$600.00	\$1,320.00

CHARGES FOR OTHER SERVICES PROVIDED/EXPENSES INCURRED

05/31/2023	Vendor: William S. Brown Invoice#: 5938161805310204 Date: 5/27/2023 - CREXP Filing fee reimbursement - - Filing Fees	49.00
	05/27/23 Filing fee re Section 754 Notice of Receivership	
Total Charges for Other Services Provided/Expenses Incurred		\$49.00

DISBURSEMENT SUMMARY

<u>Description</u>	<u>Dollars</u>
Filing Fee	49.00
TOTAL	\$49.00

TOTAL FOR THIS INVOICE **\$1,369.00**

Black, Albert C., III

June 21, 2023
Invoice 2514259 Page 2**REMITTANCE COPY**

Please Return With Your Payment To:

ATTN: Accounts Receivable
 Nelson Mullins Riley & Scarborough LLP
 Post Office Drawer 11009
 Columbia, South Carolina 29211
 Telephone (803) 799-2000
accounts.receivable@nelsonmullins.com

Black, Albert C., III
 ATTN: Albert Black
 c/o Mark Huffman
 Munsch Hardt Kopf & Harr, P.C.
 500 North Akard Street
 Suite 3800
 Dallas, TX 75201

Our Matter # 079203/01500 For Services Through 05/31/23
 Name of Matter: Securities & Exchange Commission v. Roy W. Hill, Eric N. Shelly, Clean
 Energy Technology Association, Inc., and Freedom Impact Consulting, LLC

Fees for Professional Services	\$1,320.00	
Charges for Other Services Provided/Expenses Incurred	49.00	
TOTAL FOR THIS INVOICE		\$1,369.00

Terms of Payment: Balance due within thirty days of invoice date

ELECTRONIC PAYMENT INSTRUCTIONS**Domestic Wire
And ACH Transfer**

Beneficiary:
 Nelson Mullins Riley &
 Scarborough, LLP
 1320 Main Street
 Columbia, SC 29201
Beneficiary Bank:
 Synovus Bank (formerly NBSC, a division of Synovus Bank)
 1148 Broadway
 Columbus, GA 31901
ABA/Routing Number: 061100606
Beneficiary Account: 1002720611

**Foreign Wire (USD)
Transfer**

Beneficiary:
 Nelson Mullins Riley &
 Scarborough, LLP
 1320 Main Street
 Columbia, SC 29201
Beneficiary Bank:
 Synovus Bank
 Birmingham, Alabama, USA
SWIFT Code: FICOUS44
Beneficiary Account: 1002720611
 (Only if required, in addition to SWIFT
 Code FICOUS44, use ABA 061100606).

CREDIT CARD PAYMENTS<http://www.nelsonmullins.com/pay>**Reference Field:** Note the Nelson Mullins Invoice and Matter Number.

NEW HORIZONS
RECEIVERSHIP AND TRUSTEE SERVICES

For Professional Services June 30, 2023 for CETA/FIC

Total Professional Fees	\$6,030.00
Total Fees, Expenses and Charges	\$0.00
Total Invoice Balance Due	\$6,030.00

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

June 30, 2023

Invoice No: 002

Invoice submitted for:

SEC vs. Clean Energy Technology Association/Freedom Impact Consulting – Roy Hill and Eric Shelly
 1133 South Madison Avenue, Dallas, TX 75208
 CASE NO. 6:23-CV-00321

In reference to: BILLING: June 2023

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
6/5/2023	TB	Communicated with counsel of CETA largest manufacturing vendor	1.50	\$540.00
6/6/2023	TB	Communicated with Wells Fargo counsel regarding CETA accounts	0.40	\$144.00
6/7/2023	TB	reviewed and noted issues with defendant personal financial statement	1.05	\$378.00
6/8/2023	TB	Visited w/ Axos bank regarding transfer of CETA funds	0.30	\$108.00
6/9/2023	TB	Met with receiver's support services to discuss document organization	0.75	\$270.00
6/19/2023	TB	Communicated with Wells Fargo counsel regarding CETA accounts	0.45	\$162.00
6/20/2023	TB	Met with receiver's forensic acct team regarding CETA account analysis	2.50	\$900.00
6/21/2023	TB	Discussed pick-up of additional vehicles from former CETA employees	0.70	\$252.00
6/22/2023	TB	Coordinated pick up of defendant assets between vendors	2.35	\$846.00
6/23/2023	TB	Call with CNN bank regarding review of FIC accounts	0.15	\$54.00
6/26/2023	TB	Reviewed Investor emails and revised list of submitted claim forms	1.70	\$612.00
6/27/2023	TB	Reviewed Investor emails and revised list of submitted claim forms	1.50	\$540.00
6/28/2023	TB	Identified additional vehicles of CETA/interviewed consultants	1.35	\$486.00
6/30/2023	TB	Weekly meeting with receivership support services personnel	2.05	\$738.00
Total Time and Rate of \$360 p/h for Receiver, Tré Black			16.75	\$6,030.00

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

For Professional Services through June 30, 2023 for CETA/FIC

Total Professional Fees	\$22,459.50
Albert Black	\$2,750.00
Lorene Smith	\$962.50
Scott Sessions	\$1,182.50
Ken Weithers	\$1,750.00
Georgie Cornelius	\$2,377.80
Bryan Bartlett	\$1,890.00
Melvin Hider	\$2,160.00
Kedrick Cockrell	\$1,800.00
Alek Wietrzykowski	\$3,120.00
Robert Novak	\$1,675.45
Stephanie Bartlett	\$38.50
Jimmy James	\$617.75
John Andrews	\$577.50
Desmond Camacho	\$560.00
Ruben Castro	\$577.50
Alexandra Holguin	\$420.00
 Total Fees - Storage, Expenses and Charges	 \$22,084.30
- Storage	\$7,633.70
- Postage	200.00
- Landscaping	\$2,500.00
- Mileage and Fuel	\$1,850.60
- Moving Services	\$9,900.00
<i>(Chris Ford, Debroderick Taylor, Sam Gilmore, Jr. Billy Smith and London Maston)</i>	
 Total Invoice Balance Due	 \$44,534.80

NEW HORIZONS

RECEIVERSHIP AND TRUSTEE SERVICES

June 30, 2023

Invoice submitted to:

Invoice No: 002

Mr. Tré Black, Receiver

RE: SEC vs. Clean Energy Technology Association/Freedom Impact Consulting – Roy Hill and Eric Shelly
1133 South Madison Avenue, Dallas, TX 75208

CASE NO. 6:23-CV-00321

In reference to: BILLING: June 2023

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Business Operations</i>				
6/5 – 6/30, 2023	AB	Items retrieved from Shelly property - valuables researched, calculated, and stored of items within a safe and on a spreadsheet	10.00	\$2,750.00
<i>Total Time and Rate of \$275 for Albert Black</i>			10.00	\$2,750.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Employee Benefits/Pensions</i>				
6/2/23	LS	Communication with Michelle Childs regarding tax report filing process by ADP	0.20	\$55.00
6/7/23	LS	Communication with Michelle Childs regarding CETA's copier leases, need name of someone OTSL Support Services can contact about copier leases	0.20	\$55.00
6/14/23	LS	Communication with Empower regarding status of CETA's Retirement Account termination	0.20	\$55.00
6/15/23	LS	Communication with Resource Benefits Administrator regarding actions needed to terminate CETA's Retirement Account with Empower	0.20	\$55.00
6/20/23	LS	Communication with Rebecca Dodge (CETA Employee) regarding distribution of Retirement Plan money from Empower	0.50	\$137.50
6/21/23	LS	Communication with Empower and Resource Benefits Administrator regarding actions needed to terminate CETA's Retirement Account with Empower	0.50	\$137.50
		Cross reference of CETA's employees who have submitted a withdrawal request to Empower	0.50	\$137.50
6/27/23	LS	Communication with Baylor, Scott & White Health regarding status of account closure	1.00	\$275.00
6/30/23	LS	Communication with Michelle Moore regarding finalization of CETA's Retirement Plan	0.20	\$55.00

<i>Total Time and Rate of \$275 for Lorene Smith</i>			3.50	\$962.50
DATE	STAFF	DESCRIPTION	HOURS	AMOUNT



RECEIVERSHIP AND TRUSTEE SERVICES

Employee Benefits/Pensions

6/12/23	SS	Conference call with T. Black re: investor inquiry management, summary of Shelly assets, syndicators, and removal of contents from Fairfield properties	0.80	\$220.00
6/19/23	SS	Conference call with T. Black and support team re: compilation/review of bank records, tracing money flow, syndicators, setting up data room	0.70	\$192.50
6/23/23	SS	Conference call with T. Black and support staff re: latest findings on investors, syndicators, and assets of Shelly; discussion re: C&N bank accounts	1.00	\$275.00
6/26/23	SS	Conference call with T. Black and support staff re: Trust #2 transfer activity; removal of items from Fairfield locations	0.80	\$220.00
6/29/23	SS	Meeting with T. Black and support staff re: Shelly assets and investors/syndicators that made investments with him; discuss set up of data room at offices of OTSL	1.00	\$275.00
<i>Total Time and Rate of \$275 for Scott Sessions</i>			<i>4.30</i>	<i>\$1,182.50</i>

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Accounting / Auditing</i>				
6/6 – 6/20	KW	Conversations, and other communications with Axos bank; periodically logging into Axos bank to view and download transactions and balances	2.00	\$500.00
6/24/23	KW	Begin development and compiling 1st Interim Cash Report for Receiver and others	3.50	\$875.00
6/29/23	KW	Continued developing and compiling First Interim Cash Report	1.50	\$375.00
<i>Total Time and Rate of \$275 for Kenneth Weithers</i>			<i>7.00</i>	<i>\$1,750.00</i>

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Business Operations</i>				
6/01/23	GC	Phone call with insurance agency, The Gray Group, about insurance policies for cars and properties for Roy Hill	0.10	\$18.00
		Call with Sissy Awalt from The Awalt Company RE: final rent, move out and signage removal	0.06	\$10.80
6/05/23	GC	Call with Sissy Awalt regarding her personal property remaining in the Keechi warehouse and damages to the building	0.06	\$10.80
		Received vendor invoices for payment consideration; spoke with vendor and explained the claim form process	0.06	\$10.80
6/7/23	GC	Drove to CETA Industrial Site to discuss lawn service at Bateman location. Visited CETA office to tag all assets of	5.00	\$900.00



RECEIVERSHIP AND TRUSTEE SERVICES

		value; stopped by Post Office to confirm mail forward with local postmaster		
6/8/23	GC	Reviewed email with Alek W. from investors; prepared a planned for responses with Receiver and Attorney	0.15	\$27.00
		Opened USPS mail from Commerce location and West Chester, PA dental office	0.50	\$90.00
		Reviewed CETA insurance policies from the Gray Group on all vehicles and properties owned by Roy Hill with this agency	0.10	\$18.00
6/9/23	GC	Received vendor invoices for payment consideration; spoke with vendor and explained the claim form process	0.10	\$18.00
		Discussion with Paul Marberry regarding rent for the remainder of the month; forwarded court order	0.15	\$27.00
6/12/23	GC	Received invoice from Raymond Perry for the landscaping services performed at Bateman and Commerce over the past week; forwarded it for payment processing	0.06	\$10.80
		Met with Alek W. regarding investor log and coordination of information once received via email or call	0.30	\$54.00
6/13/23	GC	Coordinated work for interim receiver report to be sent to investors, updated on website; updated email responses to investors; worked on the phone message and updating log regarding investors with Alek W.	1.00	\$180.00
6//14/23	GC	Opened USPS mail from Commerce location and West Chester, PA dental office	0.50	\$90.00
6/15/23	GC	Call with Fairfield Postmaster regarding additional PO Boxes owned by Roy Hill and forwarding the mail to the Receiver	0.15	\$27.00
		Received vendor invoices for payment consideration; spoke with vendor and explained the claim form process	0.06	\$10.80
6/16/23	GC	Received bill from Leslie Freeman for the upkeep and mowing of the Fairfield Cemetery; forwarded to accounting team	0.06	\$10.80
6/19/23	GC	Received vendor invoices for payment consideration; spoke with vendor and explained the claim form process	0.10	\$18.00
		Scheduled meeting with investor and Receiver; followed up via email	0.20	\$36.00
6/20/23	GC	Scheduled meeting with investor and Receiver; followed up via email	0.20	\$36.00
		Worked with Alek W. on investor log; updated with claim information	0.50	\$90.00
		Spoke with Streetman Mayor regarding outstanding water bill balance and payment	0.10	\$18.00
6/21/23	GC	Opened USPS mail from Commerce location and West Chester, PA dental office	0.75	\$135.00



RECEIVERSHIP AND TRUSTEE SERVICES

		Spoke with CETA consultant, Robert Bueller RE: returning a Mercedes that he was allowed to drive; scheduled delivery time of Monday, June 26	0.50	\$90.00
6/22/23	GC	Emailed investors to coordinate a meeting with Receiver	0.10	\$18.00
6/23/23	GC	Met with Alek W. regarding CETA document organization and support	0.75	\$135.00
6/26/23	GC	Spoke with Mr. Bueller RE: drop off of Mercedes to Commerce location and confirmed with OTSL Support Supervisor; coordinated call for Mr. Bueller to speak with Receiver about his association with CETA	0.50	\$90.00
		Emailed investors to coordinate a meeting with Receiver	0.20	\$36.00
6/27/23	GC	Discussion with Xerox about the location of Xerox copiers and provide contact information on owner, Paul Marberry in order for them to pick up the copiers.	0.20	\$36.00
6/28/23	GC	Spoke with Paul Marberry about the key to the building and damages from recent storms to the Commerce Street building	0.10	\$18.00
		Opened USPS mail from Commerce location and West Chester, PA dental office	0.20	\$36.00
6/29/23	GC	Received update from Supervisor regarding the status of the move-out and additional support that's needed; discussed the drop off of keys to Mr. Marberry and final clean out	0.10	\$18.00
		Coordinated a time for Mr. Marberry to get the keys to the building; all items were removed from the building at Commerce Street	0.20	\$36.00
6/30/23		Emailed investors to coordinate a meeting with Receiver	0.10	\$18.00
Total Time and Rate of \$180 for Georgie Cornelius			13.21	\$2,377.80

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
6/23/2023	BB	packed up Eric Shelly's 2 MacBooks and iPhone for Jose to deliver to Lance Sloves at Computer Forensic Services	0.25	\$45.00
6/23/2023	BB	discussed reconfiguring servers with Trey Lebus at Network Providence	0.25	\$45.00
6/26/2023	BB	discussed server configurations with Jeff Miller and Trey Lebus at Network Providence	0.50	\$90.00
6/27/2023	BB	drove down to Fairfield to disconnect servers and move them to Dallas	6.50	\$1,170.00
6/27/2023	BB	worked with Trey Lebus to reconnect servers and determine best way to bring them back online	1.00	\$180.00
6/30/2023	BB	worked with Trey Lebus to use laptop to connect to Exchange and extract mailboxes to PST files	2.00	\$360.00
Total Time and Rate of \$180 for Bryan Bartlett			10.50	\$1,890.00



RECEIVERSHIP AND TRUSTEE SERVICES

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Business Operations</i>				
6/13 – 6/30	MH	Supervision of Commerce office furniture move out & storage of items at Madison warehouse	12.00	\$2,160.00
<i>Total Time and Rate of \$180 for Melvin Hider</i>			<i>12.00</i>	<i>\$2,160.00</i>

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Business Operations</i>				
6/5/23	KC	Relocated current items in warehouse A to warehouse B in order to accommodate CETA inventory/equipment	3.00	\$540.00
6/13/23	KC	Drove to Fairfield CETA office to sort items/contents to bring back to Dallas warehouse	4.00	\$720.00
6/27/23	KC	Drove recovered Mercedes back to Dallas office from Corsicana CETA employee home	3.00	\$540.00
<i>Total Time and Rate of \$180 for Kedrick Cockrell</i>			<i>16.00</i>	<i>\$1,800.00</i>

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
<i>Business Operations; Claims Administration</i>				
6/2/2023	AW	Drove to CETA storage warehouse on Commerce St. with Kedrick Cockrell and Jimmy James to remove items from warehouse.	4.50	\$675.00
6/3/2023	AW	Contacted lawn care service to service the residential property on Carol Circle and the Dentist Office on Five Points Rd.	0.50	\$75.00
6/4/2023	AW	Organized CETA documents including court documents, billing, proposals, bank documents, and other related documents into a data room.	1.50	\$225.00
6/5/2023	AW	Finalized lawn care service for the two properties in Pennsylvania. The first property is on Carole Circle and the second property is on Five Points Rd.	0.30	\$45.00
6/6/2023	AW	Contacted and set up meeting w/ Raymond Perry about potential lawn care service for the CETA property on 1246 S. Bateman Rd. and 123 Commerce St.	0.30	\$45.00
6/7/2023	AW	Drove to CETA Industrial Site to discuss lawn servicing. Visited CETA office to tag all assets of value.	5.30	\$795.00
		Spoke with lawn care services regarding the Dentist office on 403 N. Five Points	0.10	\$15.00
6/12/2023	AW	Discussed CETA investors with Georgie Cornelius, put together email to investors, and discussed additional tasks regarding CETA receivership.	0.50	\$75.00
6/12/2023	AW	Inputting CETA investor information into Excel file.	0.30	\$45.00
		Document organization of CETA files, including adding entities of the business into data room.	1.00	\$150.00



RECEIVERSHIP AND TRUSTEE SERVICES

6/21/2023	AW	Phone call with Xerox about copiers at CETA office.	1.00	\$150.00
		Inputting CETA investor information into Excel file.		
		Adding additional investor information into Excel file.	0.20	\$30.00
		Organized CETA documents into Data Room.		
		Input CETA investor information into Excel file.	0.50	\$75.00
6/22/2023	AW	Worked with Allen Mitchell on document organization and scanning of documents. Input CETA Franchise Tax documents into Data Room.	0.75	\$112.50
6/23/2023	AW	Input CETA investor information into Excel file.	0.75	\$112.50
		Responded to investor emails. Met with Georgie Cornelius to discuss document organization.		
		Talked to Ken Weithers about switching lawn service payment over to CETA account.	0.30	\$45.00
6/26/2023	AW	Input CETA investor information into Excel file. Read and responded to CETA investors. Downloaded different files.	1.00	\$150.00
6/27/2023	AW	Searched through CETA documents for Mercedes car title. Reviewed CETA documents for organization. Documents included oil & gas leases, real estate, land purchases, etc.	1.00	\$150.00
6/29/2023	AW	Input CETA investor information into Excel file. Updated investor information including investment amount, distributions, and net loss.	1.00	\$150.00
Total Time and Rate of \$150 for Alek Wietrzykowski			20.80	\$3,120.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Accounting/Auditing				
6/1/23	RN	Log into Wells Fargo account and review account transactions greater than \$50K.	4.00	\$140.00
6/2/23	RN	Log into Wells Fargo account and review account transactions greater than \$50K.	4.25	\$148.75
6/3/23	RN	Log into Wells Fargo account and review account transactions greater than \$50K.	2.00	\$70.00
6/5/23	RN	Log into Wells Fargo account and review account transactions greater than \$50K.	5.00	\$175.00
6/6/23	RN	Log into Wells Fargo account and review account transactions greater than \$50K.	2.00	\$70.00
	RN	Log into Community National Bank & Trust of Texas to download activity in accounts 6694 and 8274. Review activity and provide a brief description for each transaction.	3.00	\$105.00
6/7/23	RN	Meeting with T Black to discuss initial review of Wells Fargo account transactions.	1.50	\$52.50
	RN	Review Wells Fargo transactions for accounts 8801, 8492, 2061, 1218, 9045 and 7662. Update Wells Fargo Findings spreadsheet per Tre's guidance.	3.50	\$122.50



RECEIVERSHIP AND TRUSTEE SERVICES

6/8/23	RN	Review Wells Fargo transactions for accounts 8801, 8492, 2061, 1218, 9045 and 7662. Update Wells Fargo Findings spreadsheet per Tre's guidance.	5.50	\$192.50
6/9/23	RN	Summarize preliminary Wells Fargo and CNBT findings into excel.	4.00	\$140.00
	RN	Phone call to T Black and K Weithers to discuss the summary of preliminary Wells Fargo and CNBT findings to be presented to D Roossein.	0.25	\$8.75
6/12/23	RN	Introductory phone call from Mark Huffman at Munsch Hart to discuss CETA forensic accounting and meeting in the office at 1133 S Madison Ave.	0.08	\$2.80
6/13/23	RN	Phone call with M Huffman to discuss Roy W Hill Trust #2 Acct 8568 located at 1133 Madison Ave. Call received at Munsch Hardt Kopf & Harr from Roy W Hill attorney requesting documentation.	0.05	\$1.75
6/15/23	RN	Search boxes/documentation for items related to Roy W Hill Trust #2 Acct 8568. Summarize into excel.	2.00	\$70.00
6/16/23	RN	Met with LaToya to look at Roy W Hill Trust #2 Acct 8568 checkbook and files from 2022.	0.17	\$5.95
	RN	Searched filing cabin for Roy W Hill Trust #2 Acct 8568 documentation in warehouse.	0.25	\$8.75
6/19/23	RN	Log statements, invoices and notices received at Madison into excel and scan to SEC CETA Folder.	1.00	\$35.00
6/21/23	RN	Meeting with Mark Huffman and Elizabeth Perkins from Munsch Hardt to discuss activity in CETA bank accounts at Wells Fargo and Community Bank and Trust.	1.00	\$35.00
	RN	Meeting with Tre to discuss summary of activity in CETA bank accounts at Wells Fargo and Community Bank and Trust. Print spreadsheet to submit to Tre.	0.25	\$8.75
	RN	Phone call with M Huffman discussing availability of Roy W Hill Trust #21 account 9758 statements for 2023.	0.10	\$3.50
	RN	Download Wells Fargo Account 7738 bank statements for 2016, 2017, 2018 and 2023	0.67	\$23.45
6/23/23	RN	Review Wells Fargo activity in Freestone Energy account 4651	1.50	\$52.50
	RN	Met with T Black to discuss summary of Wells Fargo and Community National Bank and Trust.	0.50	\$17.50
	RN	Email correspondence with D Roossien, M Huffman, T Black, A Black, S Sessions and K Weithers to provide initial summary of Wells Fargo and Community National Bank and Trust accounts.	0.25	\$8.75
6/26/23	RN	Download current account balances in pdf to SEC CETA folder for each Wells Fargo account.	0.17	\$5.95
	RN	Download Wells Fargo bank statements for accounts (4651), (7662) and (8568)	1.07	\$37.45



RECEIVERSHIP AND TRUSTEE SERVICES

6/27/23	RN	Phone call with M Huffman to discuss access to Roy W Hill Trust #21 9758 and to send March - May Wells Fargo statements to Munsch Hardt for all accounts.	0.07	\$2.45
	RN	Log onto Wells Fargo to download bank statements in pdf for March - May 2023 as requested by M Huffman. Download June transactions to excel. Email link to M Huffman, D Roossien, and T Black.	1.50	\$52.50
	RN	Email correspondence with Austin Barnard to set up phone call for credit card payment information to pay for email server to be opened.	0.08	\$2.80
6/28/23	RN	Follow up email with Austin Barnard to set up phone call.	0.08	\$2.80
6/29/23	RN	Phone call with Austin Barnard to set up credit card payment for email access.	0.08	\$2.80
6/30/23	RN	Log onto Wells Fargo to print bank statements from 2019 - 2021.	2.00	\$70.00

Total Time and Rate of \$35 for Robert Novak 47.87 \$1,675.45

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Accounting/Auditing				
6/6/23	SB	Uploaded Receiver's Initial Report to CETA website	0.30	\$10.50
6/27/23	SB	Initiated a wire transfer through AXOS bank	0.30	\$10.50
6/28/23	SB	Finalized wire transfer through AXOS bank and transferred funds between accounts	0.50	\$17.50

Total Time and Rate of \$35 for Stephanie Bartlett 1.10 \$38.50

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
6/1/23	JJ	Sorted files for CETA; unloaded truck the put the product in the designated area	4.00	\$140.00
6/14/23	JJ	Unloaded and stored material from CETA office on Commerce Street in designated areas	3.15	\$110.25
6/15/23	JJ	Went to main CETA office to review office to final clean and disposal trash	6.00	\$210.00
6/16/23	JJ	Unloaded and stored material from CETA office on Commerce Street in designated areas at Madison office	4.50	\$157.50

Total Time and Rate of \$35 for Jimmy James 17.65 \$617.75

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
6/1/23	JA	Organized and saved CETA photos on the main company F drive	2.00	\$70.00



RECEIVERSHIP AND TRUSTEE SERVICES

		Counted CETA inventory	3.00	\$105.00
6/12/23	JA	Document, label and save CETA photos and information on the mail company drive F	1.00	\$35.00
6/14/23	JA	CETA inventory of vehicles	2.00	\$70.00
6/16/23	JA	CETA inventory of furniture, etc.	2.00	\$70.00
6/23/23	JA	Created CETA master inventory list	1.50	\$52.50
6/27/23	JA	Began uploading CETA inventory to Asset Cloud	2.00	\$70.00
6/28/23	JA	Continued creating master inventory list	2.00	\$70.00
6/30/23	JA	CETA inventory of furniture and materials	1.00	\$35.00

Total Time and Rate of \$35 for John Andrews 38.00 \$577.50

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
6/1/23	DC	Met locksmith in Streetman/lab location to change locks	6.00	\$210.00
6/5/23 – 6/23	DC	Sorted material/ files and inventory in the OTSL warehouses	10.00	\$350.00

Total Time and Rate of \$35 for Desmond Camacho 16.00 \$560.00

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
6/8/23	RC	Created space on the warehouse racks for CETA items and material	3.00	\$105.00
6/13/23	RC	Moved material into designated spaces in the warehouse	3.00	\$105.00
6/22/23	RC	Sorted CETA files	3.00	\$105.00
6/23/23	RC	Created space on the warehouse racks for CETA furniture and material	2.00	\$70.00
6/26/23	RC	Sorted CETA files	2.00	\$70.00
6/29/23	RC	Continued moving material into designated spaces in the warehouse	3.50	\$122.50

Total Time and Rate of \$35 for Ruben Castro 16.50 \$577.50

DATE	STAFF	DESCRIPTION	HOURS	AMOUNT
Business Operations				
6/5/23 – 6/9/23	AH	Sorted material/ files and inventory in the OTSL warehouses	12.00	\$420.00

Total Time and Rate of \$35 for Alexandra Holguin 12.00 \$420.00



DALLAS / HOUSTON / AUSTIN

Ross Tower
500 N. Akard Street, Suite 3800
Dallas, Texas 75201-6659
Main 214.855.7500
Fax 214.855.7584
munsch.com

Albert C. Black, III, Receiver
1133 S. Madison Avenue
Dallas, TX 75208

Invoice Date: August 4, 2023
Invoice Number: 10505734
Matter Number: 004856.00022

*For Professional Services through **June 30, 2023***

Client: Securities and Exchange Commission
Matter: Roy Hill

Total Fees	\$	<u>21,111.10</u>
Grand Total Due	\$	21,111.10

ACH and Wire Instructions:

BOKF, NA (FFC Bank of Texas, NA)
ABA Routing Number: 111014325
Account Number: 2880510762
Swift Code: BAOKUS44

Remittance Address:

Accounting
Munsch Hardt Kopf & Harr, P.C.
500 N. Akard St., Suite 3800
Dallas, TX 75201-6659

Credit Card or eCheck: <https://www.munsch.com/payment>

Client or Matter Number and Invoice Number Required.

Federal ID Number: 75-2096964

For billing inquiries, please contact accounting@munsch.com or (214) 740-5198.

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505734
 Matter Description: Roy Hill

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 August 4, 2023

Fee Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/01/23	DLR	Review and consider correspondence from each defense counsel; review of key documents relative to issues raised by Hill; receive update from Mr. Huffman and direct next steps; telephone conference with Hill counsel.	1.20	618.00
06/02/23	DLR	Continue preparation of initial report; respond to investor counsel inquiries; handle additional inquiries.	3.60	1,854.00
06/05/23	MGH	Initial preparation of Eric Shelly's asset inventory list, including reviewing and identifying numerous documents related to this effort; phone conference with D. Kelley discussing initial questions about Dave Zook's involvement with FIC and CETA's fundraising; and phone conferences with multiple investors responding to their questions in light of receiver's initial report.	2.70	826.20
06/05/23	DLR	Update task list; confirm posting of report on website; work to develop master task list and correspondence to Receiver team regarding same; assist Mr. Huffman in preparing comprehensive Shelly asset inventory; assist preparation for witness interview.	1.80	927.00
06/06/23	DLR	Address investor inquiry; check status of updating of website; receive update regarding same; confer with client regarding prudent measures to address large cash balances; confer with same regarding coordination of task lists; confer with Receiver's team regarding follow-up on collection of certain assets.	0.50	257.50
06/06/23	MGH	Continued preparation of Eric Shelly's asset inventory list, including reviewing and identifying pertinent documents related to this effort; phone conference with D. Kelley further discussing questions about Dave Zook's involvement with FIC and CETA; and additional phone conferences with investors responding to their questions in light of receiver's initial report.	1.20	367.20
06/08/23	MGH	Continued preparation of Eric Shelly's asset inventory list, including reviewing new and additional documents related to this effort; phone conference with D. Kelley discussing his questions about Dave Zook's upcoming submissions.	0.70	214.20
06/08/23	DLR	Assist with Shelly database preservation.	0.10	51.50
06/08/23	DLR	Conference with syndicator and SEC regarding potential resolution of claims of investor group.	0.30	154.50
06/09/23	DLR	Confer with Mr. Shelly's counsel; review and consider correspondence from Mr. Hill's counsel; inquiry to SEC regarding Mr. Shelly.	1.00	515.00
06/12/23	MGH	Confer with Mr. Novak regarding needed forensic work in light of failure of Defendants to comply with Order Appointing Receiver; correspondence with K. Weithers discussing the latest developments regarding Eric Shelly's asset inventory.	0.80	244.80

Munsch Hardt Kopf & Harr, P.C.
 Matter Number: 004856.00022
 Invoice Number: 10505734
 Matter Description: Roy Hill

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 August 4, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/12/23	DLR	Assist with investor communications; analysis of appropriate handling of Shelly real estate assets; telephone conference with Receiver's team to coordinate efforts.	1.00	515.00
06/13/23	DLR	Follow-up with SEC regarding inquiries from defense counsel; address Hill counsel request; work on scheduling Shelly meeting.	0.60	309.00
06/13/23	MGH	Identified and compiled all pertinent Trust 2 bank records and statements pursuant to Hill counsel request; confer further with Mr. Novak regarding matters requiring forensic compilation in view of failure of Defendants to provide the same as ordered; additional correspondence with investors responding to their questions and concerns about the status of their claims; and phone conference with the receivership team discussing how to address investor's claims and communications.	0.90	275.40
06/14/23	DLR	Telephone conference with Shelly and his counsel.	0.80	412.00
06/15/23	DLR	Telephone conference with Zook and his counsel.	0.90	463.50
06/16/23	DLR	Respond to inquiry from investor counsel; respond to inquiry from syndicator counsel; follow-up with SEC regarding Shelly matters.	0.10	51.50
06/19/23	DLR	Update task list; forward materials regarding certain issues to Receiver team; attend team coordination call; direct Mr. Huffman regarding next steps; telephone conference with Keels counsel; review key bank records; review reminders and update task list; handle investor counsel inquiry; review notes and update task list.	2.20	1,133.00
06/19/23	MGH	Phone conference with D. Roossien and the rest of the receivership team discussing various updates and strategic next steps for this matter.	0.50	153.00
06/20/23	DLR	Preparation of key document set; confer with SEC regarding status and proposed course of action; confer further with SEC; advise client regarding vehicle options; assist with design of Mr. Nowak's forensic work.	2.20	1,133.00
06/21/23	MGH	Obtain update on work of Receiver's investor communications team member; obtain update on Mr. Nowak's work; provide additional background and direction to same.	3.20	979.20
06/21/23	DLR	Continue to compile key document set; communications with authorities; address certain investor communications; draft form letter claim acknowledgment for Receiver's team; further manage and direct forensic work.	5.60	2,884.00
06/22/23	DLR	Handle correspondence with investors; send updates to client regarding various matters; monitor and direct efforts of Mr. Huffman; review and respond to correspondence from Shelly counsel; coordinate call with same and SEC; assist Receiver's team with completing sets of bank record files.	0.90	463.50

Munsch Hardt Kopf & Harr, P.C.
Matter Number: 004856.00022
Invoice Number: 10505734
Matter Description: Roy Hill

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August 4, 2023

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/23/23	MGH	Assess R. Novak's initial analysis of CETA accounts and scheduled disbursements.	0.30	No Charge
06/23/23	DLR	Coordinate Shelly call; forward Keels documents to client and recommend next steps; review and consider claim for last-in dollars; brief research to pull case on same; correspondence to client regarding same; telephone conference with Shelly counsel regarding possible case resolution; meeting with client regarding findings to date, key documents, and overall case strategy.	4.50	2,317.50
06/26/23	MGH	Phone conference with D. Roossien and the rest of the receivership team discussing various updates for this matter.	0.60	No Charge
06/26/23	DLR	Review Nowak work product; attend Receiver team status call; telephone conference with Edwina Hill counsel.	0.80	412.00
06/28/23	MGH	Correspondence with Kathy and Ash Sheanh discussing their questions and concerns about their pending investor claim.	0.20	61.20
06/28/23	DLR	Review, consider, and advise client regarding Shelly request; telephone conference with client regarding continuing investigation into Hill assets in light of lack of submission of asset inventory required by Court's orders.	0.30	154.50
06/29/23	DLR	Review updates from client regarding investigation into particular matters and review relevant documents; correspondence to client regarding Shelly mortgage; follow-up with client regarding proposed Hill next steps; work on access to Keels documents; preliminary review of same; telephone conference with Keels' counsel; confer with client regarding status and proposed course of action; obtain update from Mr. Huffman regarding open tasks and direct next steps.	3.00	1,545.00
06/29/23	MGH	Additional analysis of the latest set of CETA bank records; and conferred with D. Roossien regarding various updates and issues related to the same.	0.60	183.60
06/30/23	DLR	Review reminders and update task list; confer with Shelly counsel regarding possible overall resolution; access and review remaining Shelly records; return certain Shelly items; correspondence to Shelly counsel regarding proposed settlement.	2.70	1,390.50
06/30/23	MGH	Receipt, review, and legal analysis of A. Thomas's recent letter to Tre Black; phone conference with T. Black discussing questions and concerns regarding the same; additional analysis of the latest set of CETA bank records.	0.80	244.80
Total			46.60	21,111.10

Munsch Hardt Kopf & Harr, P.C.
Matter Number: 004856.00022
Invoice Number: 10505734
Matter Description: Roy Hill

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August 4, 2023

Timekeeper Summary

<u>Timekeeper Title</u>	<u>Name</u>	<u>Initials</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Shareholder	Dennis Roossien	DLR	515.00	34.10	17,561.50
Associate	Mark G. Huffman	MGH	306.00	11.60	3,549.60
			Total	45.70	\$21,111.10

Bill No Charge Summary

<u>Timekeeper Title</u>	<u>Name</u>	<u>Initials</u>	<u>Hours</u>	<u>Amount</u>
Associate	Mark G. Huffman	MGH	0.90	275.40
		Total	0.90	\$275.40



Ross Tower
500 N. Akard Street, Suite 3800
Dallas, Texas 75201-6659
Main 214.855.7500
Fax 214.855.7584
munsch.com

Albert C. Black, III, Receiver
1133 S. Madison Avenue
Dallas, TX 75208

Invoice Date: August 4, 2023
Invoice Number: 10505734
Matter Number: 004856.00022

For Professional Services through June 30, 2023

Client: Securities and Exchange Commission
Matter: Roy Hill

Total Fees	\$ 21,111.10
Grand Total Due	\$ 21,111.10

ACH and Wire Instructions:
BOKF, NA (FFC Bank of Texas, NA)
ABA Routing Number: 111014325
Account Number: 2880510762
Swift Code: BAOKUS44

Remittance Address:
Accounting
Munsch Hardt Kopf & Harr, P.C.
500 N. Akard St., Suite 3800
Dallas, TX 75201-6659

Credit Card or eCheck: <https://www.munsch.com/payment>

Client or Matter Number and Invoice Number Required.

Federal ID Number: 75-2096964

For billing inquiries, please contact accounting@munsch.com or (214) 740-5198.